

# Suncorp Investment Funds

ABN 34 002 542 038

AFSL 229664

## Client Services contact details

### Phone

1800 067 732

### Email

sifs@registry.tyndall.com.au

### Website

www.suncorpinvestmentfunds.com.au

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## Identification form - Individuals

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**Please complete this form if you are a new investor with Tyndall or if you are a financial adviser verifying your client who is a new investor. A separate form is required for each investor in the case of joint holdings. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.**

### If you are a new investor and do not have a financial adviser

1. Please complete the following sections of this identification form in block letters and using a black pen.
2. Section 1 – provide your personal details  
Section 2 – indicate which ID document(s) you are including with your form
3. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
4. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

### If you are a financial adviser verifying your client who is a new investor

1. Please complete the following sections of this identification form in block letters and using a black pen.  
Section 1 – provide your client's personal details  
Section 3 – indicate the ID documents you have verified
2. Include this identification form and certified copies of the ID document(s) (if applicable) with the initial application form when you send it to us.

### Legal notices

Tyndall Asset Management Limited AFSL No. 229664 is the issuer of units in the Suncorp Income Fund - Entry Fee, Suncorp Income Fund - Nil Entry Fee, Suncorp Australian Share Fund - Entry Fee, Suncorp Australian Share Fund - Nil Entry Fee, Suncorp Balanced Fund - Entry Fee, Suncorp Balanced Fund - Nil Entry Fee, Suncorp Cash Fund - Nil Entry Fee, Suncorp Conservative Fund - Entry Fee, Suncorp Conservative Fund - Nil Entry Fee, Suncorp Growth Fund - Entry Fee, Suncorp Growth Fund - Nil Entry Fee, Suncorp Global Shares Fund - Entry Fee, Suncorp Global Shares Fund - Nil Entry Fee, Suncorp Imputation Fund - Entry Fee, Suncorp Imputation Fund - Nil Entry Fee, Suncorp Property Growth Fund - Entry Fee and Suncorp Property Growth Fund - Nil Entry Fee (together Funds).

Personal information is collected on this form by Tyndall including their delegates, such as Computershare Fund Services Pty Limited, (together us), for the purposes of maintaining the register of unitholders, facilitating distribution payments and other unitholder communications required or permitted by the Corporations Act 2001 or other legislation. Your personal information may be disclosed to external service companies such as print or mail service providers, to Tyndall or to the Funds' administrator, or as otherwise required or permitted by law. If you would like details of your personal information held by us, or you would like to correct information that is inaccurate, incorrect or out of date, please contact Tyndall. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by Tyndall in addition to general corporate communications.



# Identification form - Individuals

ID document details	Document
Verified from	<input type="checkbox"/> Original <input type="checkbox"/> Certified copy
Document name/type	<input type="text"/>
Document issuer	<input type="text"/>
Issue date	<input type="text"/>
Expiry date	<input type="text"/>
Document number	<input type="text"/>
Accredited English translation	<input type="checkbox"/> N/A <input type="checkbox"/> Sighted

## Financial adviser details

Date verified

Authorised Representative Number (if any)

Financial adviser name

Phone number

Dealer group name

AFSL number

